# Benchmarking Your Safety Culture

Rich Gaul
Technical Advisor
Ohio Bureau of Workers Compensation
Division of Safety and Hygiene

### What is Culture?

#### Culture:

- integrated pattern of human knowledge, beliefs and behaviors
- shared ideas, beliefs, values, customs and way of life of a certain people or group at a certain time.

Webster's

# Key to a Safety Culture LEADERSHIP

"Management commitment to safety is the major controlling influence in obtaining success."

# "Management culture is the key to safety results"

Hank Sarkis – Reliability Group

"Management involvement is critical to safety improvement"

John Maher – Unocal

"Management focus is the key to quality safety performance. Like all other management functions highly effective leadership is essential in occupational health and safety."

George Robotham – OHS Consultant

"Leadership is crucial to safety results, as leadership forms the culture that determines what will and will not work in the organization's safety efforts." Dan Petersen

# **Safety Evolution**

Systems
Safety

Behavioral Safety

Traditional Safety

Basic Compliance

# **Basic Compliance**

- Leadership little knowledge or interest in safety
- Operate in statutory ignorance
- Safety perceived as a burden or nuisance
- High frequency and severity
- Accidents cost of doing business
- Short-term planning process, reactive
- Make-do solutions
- Few or no safety goals or measures

## **Traditional Safety**

- Leadership may delegate safety
- Safety valued as long as it doesn't interfere
- Safety programs often patterned after others
- Safety programs may be in place but not fully implemented or enforced
- Fix symptoms not root causes/systems.
- Focused primarily on unsafe conditions
- May blame employees for unsafe behaviors
- Measured by short-term frequency and soverity reductions

## **Behavioral Safety**

- Leadership active, visible, committed
- Safety is core organizational value
- Safety is a line-management function
- Safety programs in place and enforced
- Supervisor and employee involvement
- Team problem solving/decision making
- Positive climate of openness, trust, respect
- Clearly defined responsibilities/accountability
- Measure behavior modification & injury reduction

# Systems Safety

The application of engineering and management principles to achieve an acceptable level of safety throughout all phases of a system.

## **Systems Safety**

- Safety integrated into business operations
- Line management owns safety
- Safety is a good business investment
- Long-range goals continuous improvement
- Causes for variations are identified and rectified
- Statistical process controls diagnose weaknesses

# Systems Safety

- Remove system traps that cause human error
- Ergonomics designed into every work process
- Accident equals management system defect
- Employees report defects and find solutions
- Communication/feedback open and encouraged
- Behavioral sampling and perception

# National Safety Council Model Safety Management System

- Leadership commitment
- System management and communication
- Assessments, audits and performance measures
- Hazard identification and risk reduction
- Workplace design and engineering
- Operational processes and procedures
- Worker and management involvement
- Motivation, behaviors and attitudes
- Training and orientation

### ANSI Z-10

- Management leadership
- Employee participation
- Planning
- Implementation and operation
- Evaluation and corrective action
- Management review

# OSHA's Injury and Illness Prevention Plan (I2P2)

- Management Leadership
- Worker Participation
- Hazard identification and assessment
- Hazard prevention and control
- Education and training
- Program evaluation and improvement

# OSHA Study of I2P2 States Injury and Illness Reduction

- Alaska 17.4%
- California 19%
- Colorado 23%
- Hawaii 20.7%
- Massachusetts 20.8%
- North Dakota 38%
- Texas 63%
- Washington 9.4%

# OSHA's SHARP Program

Safety and Health Achievement Recognition Program

BWC analyzed 16 Ohio SHARP companies

- Average claims decreased 52%
- Average claim cost decreased 80%
- Average lost time per claim decreased 87%
- Claims/million dollars payroll decreased 88%

# Benchmarking

- The process of comparing your operation's key performance indicators and business processes, to industry norms.
- A positive, proactive process to change operations in a structured fashion to achieve superior performance.
- A powerful tool to gain competitive insight and provide "evidence-based" views of performance throughout product and organization lifecycles.

### **Benchmark Your Culture**

- What do you plan to measure?
- Why?
- How will you measure it?
- What information/data do you need to collect?
- What will you compare it to?
- What will you do with the information?
- How will you use the information to improve?

## Benchmark Your Culture

- Establish a baseline
- Assess current safety system, culture, employee perceptions
- Create a *Vision* of the desired future gap
- Develop an action plan
- Specify roles, responsibilities, accountabilities
- Communicate and educate
- Monitor, assess and modify action plan
- Gather and analyze relevant data

# Multiple Points of Measurement

Both qualitative and quantitative measures must be combined into a systematic approach that accurately assesses the effectiveness of the safety management system and discovers the root causes of deficiencies.

# **Benchmarking Approaches**

#### Quantitative

- Injury/Illness Rates
- Lost Workday Rates
- WC Experience Modifier
- Claims Cost
- Trend Analysis

#### Qualitative

- Safety ManagementAssessments
- Worksite/ProcessAudits
- Perception Surveys
- Safety Observations

# BWC Resources for Safety Benchmarking

- Safety/Ergonomics/Industrial Hygiene audits
- OSHA required program reviews
- Job Safety Analysis
- Accident Analysis
- Safety Management Assessments
- Perception Surveys
- Behavior Based Safety Observation Tools

# Ohio BWC/BLS Data Reports

- ■<u>www.bwc.ohio.gov</u>
  - ■Safety Services
    - Featured Links
      - BLS Survey of Occupational Injuries and Illnesses
        - Statistics and Data

## 2012 Incident Rates

Non-fatal injury/illness recordable cases per 100 FTE

■ National 3.4

■ Ohio 3.2

■ Illinois 3.2

California

Pennsylvania 3.9

■ Indiana 3.9

Michigan 4.0

■ Kentucky 4.1

| Industry                                     | NAICS<br>Code | Ohio | U.S.       |
|--|---------------|------|------------|
| Private Industry                             | All           | 3.2  | 3.4        |
| Agriculture, forestry, fishing and hunting   | 11            | 2.8  | 5.5        |
| Mining                                       | 21            | 2.1  | 2.1        |
| Utilities                                    | 22            | 1.7  | 2.8        |
| Construction                                 | 23            | 3.4  | <b>3.7</b> |
| Manufacturing                                | 31-33         | 4.2  | 4.3        |
| Wholesale trade                              | 42            | 2.8  | 3.3        |
| Retail trade                                 | 44-45         | 3.5  | 4.0        |
| Transportation and warehousing               | 48-49         | 4.8  | 4.9        |
| Information                                  | 51            | 1.0  | 1.4        |
| Educational services                         | 61            | 1.3  | 1.9        |
| Health care and social assistance            | 62            | 4.5  | 4.8        |
| Other services, except public administration | 81            | 2.2  | 2.5        |

## 2012 Incident Rate by Size

| Class si | ize 1 (1-10 | employees | 1.5 |
|----------|-------------|-----------|-----|
|          |             |           |     |

- Class size 2 (11-49 employees) 3.0
- Class size 3 (50-249 employees) 3.9
- Class size 4 (250-999 employees) 3.4
- □ Class size 5 (1000+ employees) 3.3

## Questions?

- If you have additional questions, please check out our web site at www.bwc.ohio.gov and go to the safety services tab.
- You can also reach us by dialing 1-800-OHIOBWC and following the instructions.
- I will be happy to answer any questions you have at this time.